



इंडियन रेलवे कटरिंग एवं टूरिज्म कॉरपोरेशन लिमिटेड
(भारत सरकार का उद्यम-मिनी रत्न)
INDIAN RAILWAY CATERING AND TOURISM CORPORATION LTD.
(A Govt. of India Enterprise-Mini Ratna)

"CIN-L74899DL1999GO1101707", E-mail : info@irctc.com, Website: www.irctc.com

No. 2019/IRCTC/CS/STEX/356

April 6, 2021

BSE Limited (Through BSE Listing Centre) 1 st Floor, New Tarde Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street Fort, Mumbai-400001 Scrip Code : 542830 Email : corp.relations@bseindia.com	National Stock Exchange of India Limited (Through NEAPS) Exchange Plaza -1, Block-G, Bandra-Kurla Complex, Bandra (East), Mumbai-400051 Scrip Code : IRCTC-EQ Email : takeover@nse.co.in
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Sub: Disclosure under Regulation 30 (2) & 31 (4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam

Please find enclosed herewith the disclosure received from Promoter i.e the President of India (PoI) represented through Ministry of Railways under Regulation 30 (2) & 31 (4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record please.

Thanking you,

Yours faithfully,

For and on behalf of Indian Railway Catering & Tourism Corporation Limited



(Suman Kalra)
Company Secretary and Compliance Officer
Membership No: F9199



Encl: a/a.



सत्यमेव जयते



एक कदम स्वच्छता की ओर

भारत सरकार
रेल मंत्रालय, (रेलवे बोर्ड)
रेल भवन, नई दिल्ली-110001
GOVERNMENT OF INDIA
MINISTRY OF RAILWAYS
(RAILWAY BOARD)
RAIL BHAVAN, NEW DELHI-110001

No. 2018/PL/57/25

April 05, 2021

BSE Limited (Through BSE Listing Centre) 1 st Floor, New Tarde Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street Fort, Mumbai-400001 Scrip Code : 542830 Email : corp.relations@bseindia.com	National Stock Exchange of India Limited (Through NEAPS) Exchange Plaza -1, Block-G, Bandra-Kurla Complex, Bandra (East), Mumbai-400051 Scrip Code : IRCTC-EQ Email : takeover@nse.co.in
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Ref: INDIAN RAILWAY CATERING AND TOURISM CORPORATION LIMITED (IRCTC)

Sub: Disclosure under Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam

Pursuant to the provisions of Regulation 30 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the details of shareholding of the President of India (PoI) represented through Ministry of Railways as promoter in Indian Railway Catering and Tourism Corporation Limited (IRCTC) as on 31.03.2021.

This is for your information and record please.

Thanking you,

For and on behalf of Ministry of Railways


(Authorized Signatory)
Ministry of Railways,
Railway Board, New Delhi

(विनय श्रीवास्तवा)
(VINAY SRIVASTAVA)
कार्यकारी निदेशक (पी.एस.यू.)
Executive Director (PSU)
रेल मंत्रालय / Ministry of Railways
(रेलवे बोर्ड / Railway Board)
नई दिल्ली / New Delhi

Encl: as above

Copy to: CMD, Indian Railway Catering and Tourism Corporation Limited, New Delhi

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

Name of the Target Company (TC)	INDIAN RAILWAY CATERING AND TOURISM CORPORATION LIMITED		
Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1) BSE Limited (BSE) 2) The National Stock Exchange of India Limited (NSE)		
Particulars of the shareholder Name of person whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC. Or Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	PRESIDENT OF INDIA (PoI) acting through Ministry of Railways, Government of India		
Particulars of the holding of persons mentioned at (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As on March 31 of the year, holding of:			
1. Shares	10,78,34,434	67.3965	67.3965
2. Voting Rights (otherwise than by shares)	--	--	--
3. Warrants,	--	--	--
4. Convertible Securities	--	--	--
5. Any other instrument that would entitle the holder to receive shares in the TC.	--	--	--
Total	10,78,34,434	67.3965	67.3965

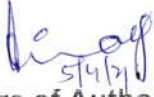


(विनय श्रीवास्तवा)
(VINAY SRIVASTAVA)
कार्यकारी निदेशक (पी.एस.यू.)
Executive Director (PSU)
रेल मंत्रालय/Ministry of Railways
(रेलवे बोर्ड/Railway Board)
नई दिल्ली/New Delhi

Part-B**

Name of the Target Company: INDIAN RAILWAY CATERING AND TOURISM CORPORATION LIMITED

Name (s) of the Person and Person Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter Group	PAN of the person and PAC
THE PRESIDENT OF INDIA (PoI)	PROMOTER	EXEMPTCATG



(विनाय श्रीवास्तव)
(VINAY SRIVASTAVA)
कार्यकारी निदेशक (पी.एन.यू.)
Executive Director (PSU)
रेल मंत्रालय/Ministry of Railways
(रेलवे बोर्ड/Railway Board)
नई दिल्ली/New Delhi

Signature of Authorized Signatory

Place: New Delhi

Date: 05.04.2021

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



सत्यमेव जयते

भारत सरकार
रेल मंत्रालय, (रेलवे बोर्ड)
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GOVERNMENT OF INDIA
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April 05, 2021

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Ref: INDIAN RAILWAY CATERING AND TOURISM CORPORATION LIMITED (IRCTC)

Sub: Disclosure under Regulation 31 (4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Pursuant to the provisions of Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, it is hereby declared that President of India (Poi) represented through Ministry of Railways holds 10,78,34,434 equity shares of Indian Railway Catering and Tourism Corporation Limited (IRCTC) and Ministry of Railways has not made any pledge / encumbrance of shares of IRCTC, directly or indirectly, during the financial year ended March 31, 2021.

For and on behalf of Ministry of Railways


(Authorized Signatory)
Ministry of Railways,
Railway Board, New Delhi

(विनाय श्रीवास्तव)
(VINAY SRIVASTAVA)
कार्यकारी निदेशक (पी.एस.यू.)
Executive Director (PSU)
रेल मंत्रालय / Ministry of Railways
रेलवे बोर्ड / Railway Board
नई दिल्ली / New Delhi

Copy to:

1. CMD, Indian Railway Catering and Tourism Corporation Limited, New Delhi
2. Chairperson of Audit Committee, Indian Railway Catering and Tourism Corporation Limited